

Ask

ANA CRUZ .CA

MORTGAGE BROKER



YOUR MOVING CHECKLIST



8 Weeks Until Move

Continue to work diligently with your Mortgage Broker to complete Lender conditions on your file. Your file with the lender must be completed 3 weeks prior to closing day

Get an estimate from moving companies in writing - do not rely on over the phone quotes.

Arrange for your children's school records to be transferred if in a new school district.

Schedule your mail to be forwarded to your new address with Canada Post

Notify your current utility company of your move to have services end at your current home and to be transferred to your new property

4 Weeks Until Move

Confirm Moving Company Arrangements:

Moving Company Name: _____

Moving Date: _____

Costs: _____

Other Details: _____

Start packing non-essential items around your home.

Notify the following applicable institutions of your move:

- Bank and Financial Firms
- Credit Card Companies
- Doctors Office
- Insurance Company
- Employers Human Resource Department
- Magazine/News Paper Subscriptions

3 Week Prior To Closing Day

Complete all lender conditions with your Mortgage Broker

Your Solicitor will now be instructed, you will now work diligently with them to complete their portion of the lenders conditions.

2 Week To Closing Day

Bring unwanted Items to charity

Bring unusable items to your local waste drop-off centre

Request time off work to assist in the big move

Start using up supplies you do not want to move with you- Perishable food items, toiletries, cleaning products.

1 Week Prior To Closing Day

Meet with your Solicitor to sign remaining documentation. you will be asked to provide your home insurance policy, void cheque and two pieces of Government issued ID with you to this appointment

Closing Day

Your Mortgage Broker will be working diligently with your solicitor to ensure your transaction goes smoothly.

In the meantime:

Put on some comfortable clothing, it's going to be a busy day

Keep your phone charged- your Solicitor and mortgage broker will notify you once your mortgage has funded

Go pick up the keys to your new home

Your After Move In Check List

Pick-up your new Blue Recycling Bins/Green Composting Bins from your local municipality building

Update your address for the following:

- Drivers Licence
- Health Card
- Vehicle Registration
- Car Insurance
- Canada Revenue Agency

Tell all your family, friends and co-workers how great our experience has been working together on securing your mortgage financing.

Enjoy Your
New Home!

Thank-You For Putting Your
Trust In Us